

COMPLEX ELBOW INSTABILITY

-

THE ROLE OF THE RADIAL HEAD

Bernhard Jost, MD

Department of Orthopedics, University of Zurich, Balgrist, Switzerland

bernhard.jost@balgrist.ch

ACUTE ELBOW INSTABILITY

ELBOW DISLOCATION

simple:

- ligaments
- no bone

→ **simple dislocation**



complex:

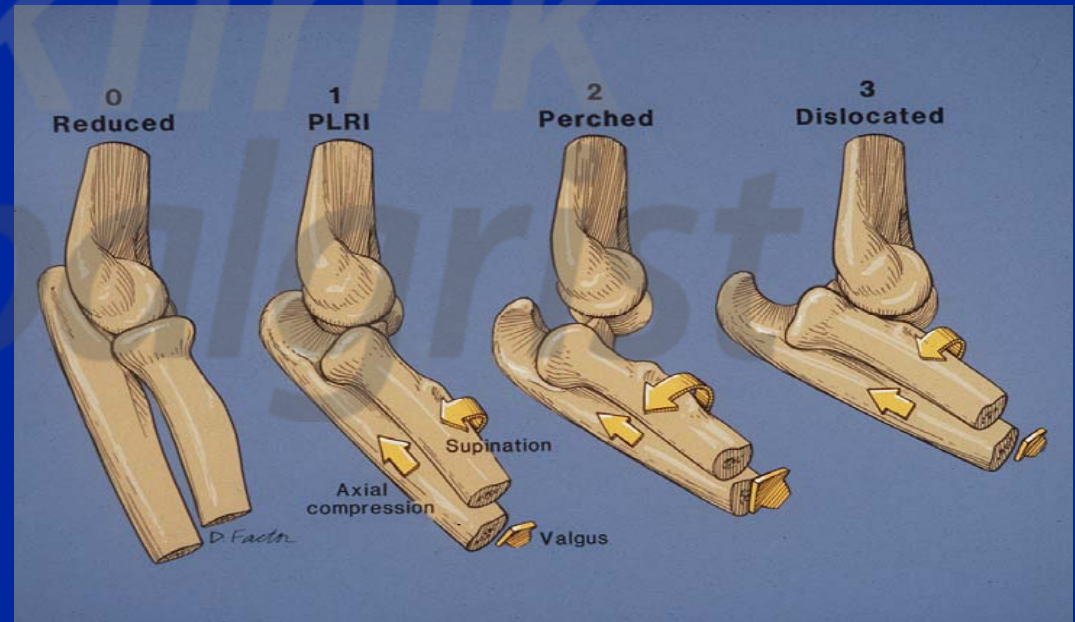
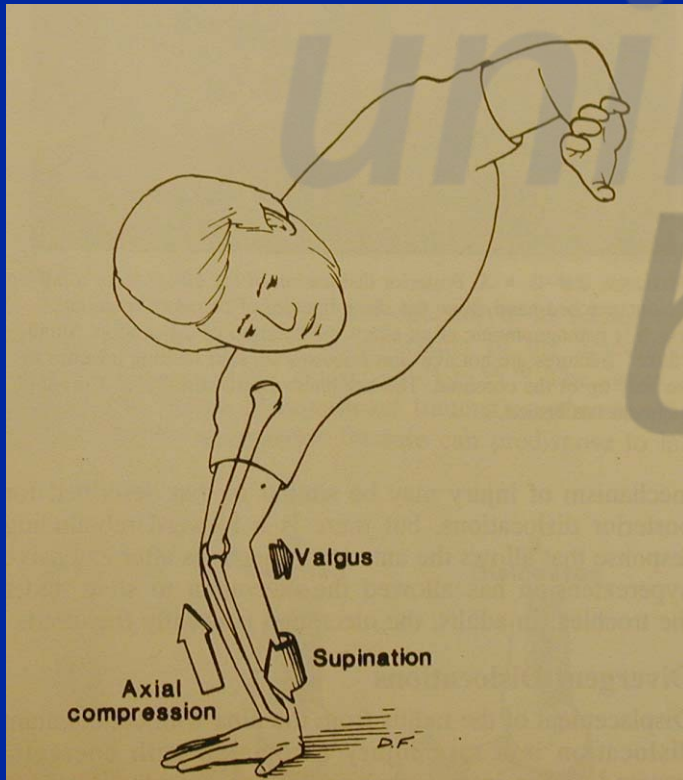
- ligaments
- fracture of articular surface

→ **fracture dislocation**

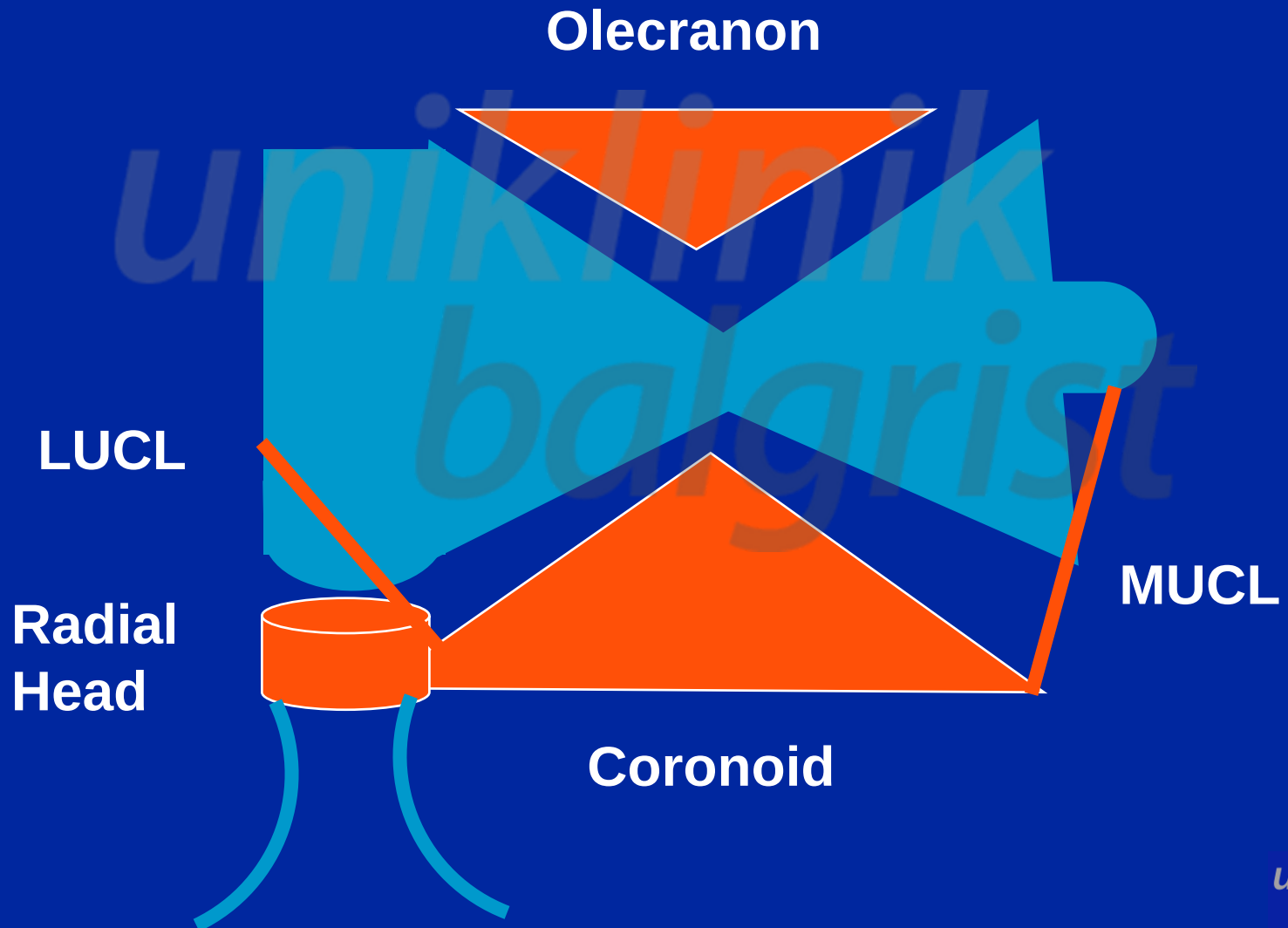


ELBOW DISLOCATION MECHANISM

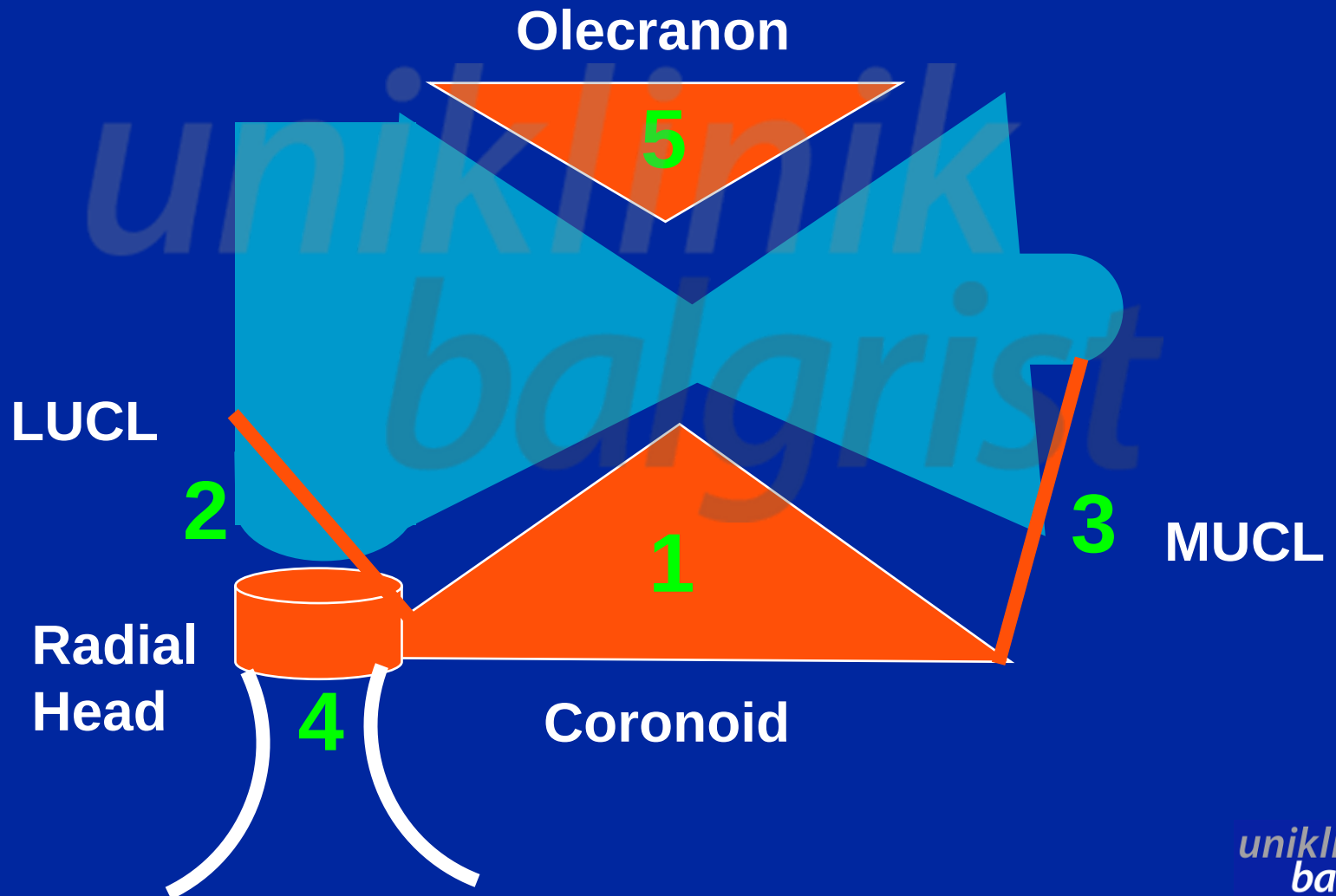
extension - supination torque



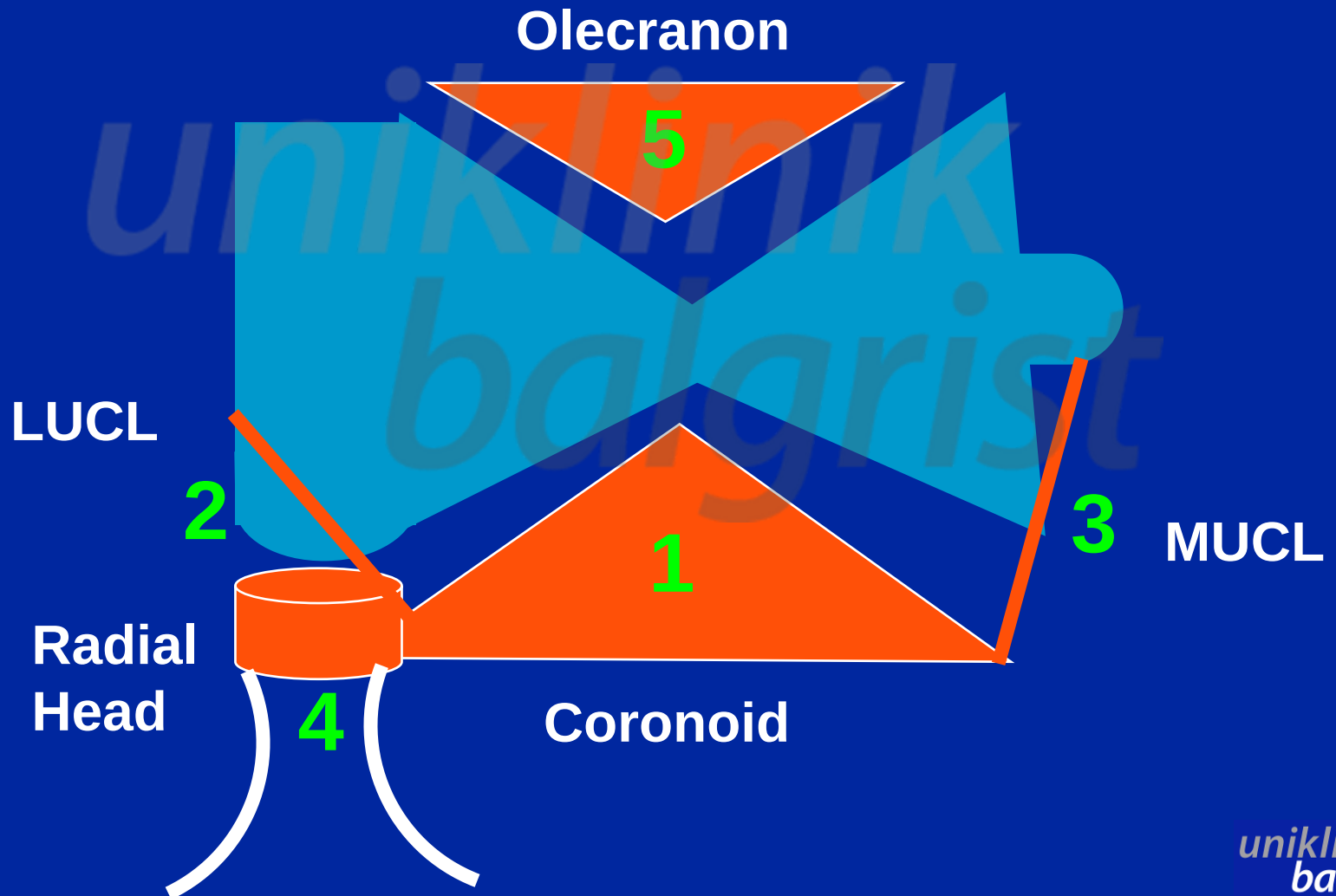
ELBOW STABILIZING FACTORS



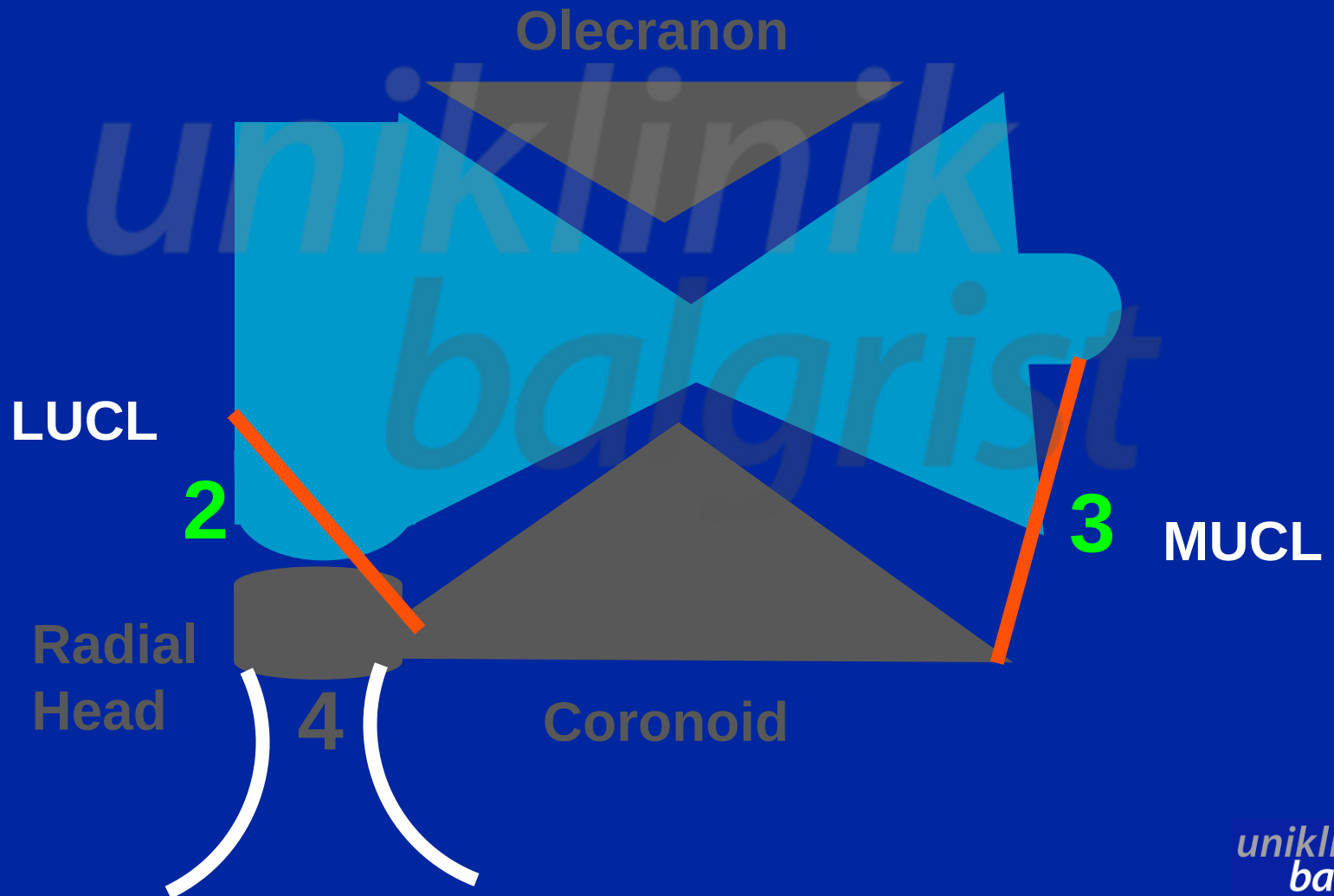
ELBOW STABILIZING FACTORS



COMPLEX DISLOCATION PRIMACY OF CORONOID

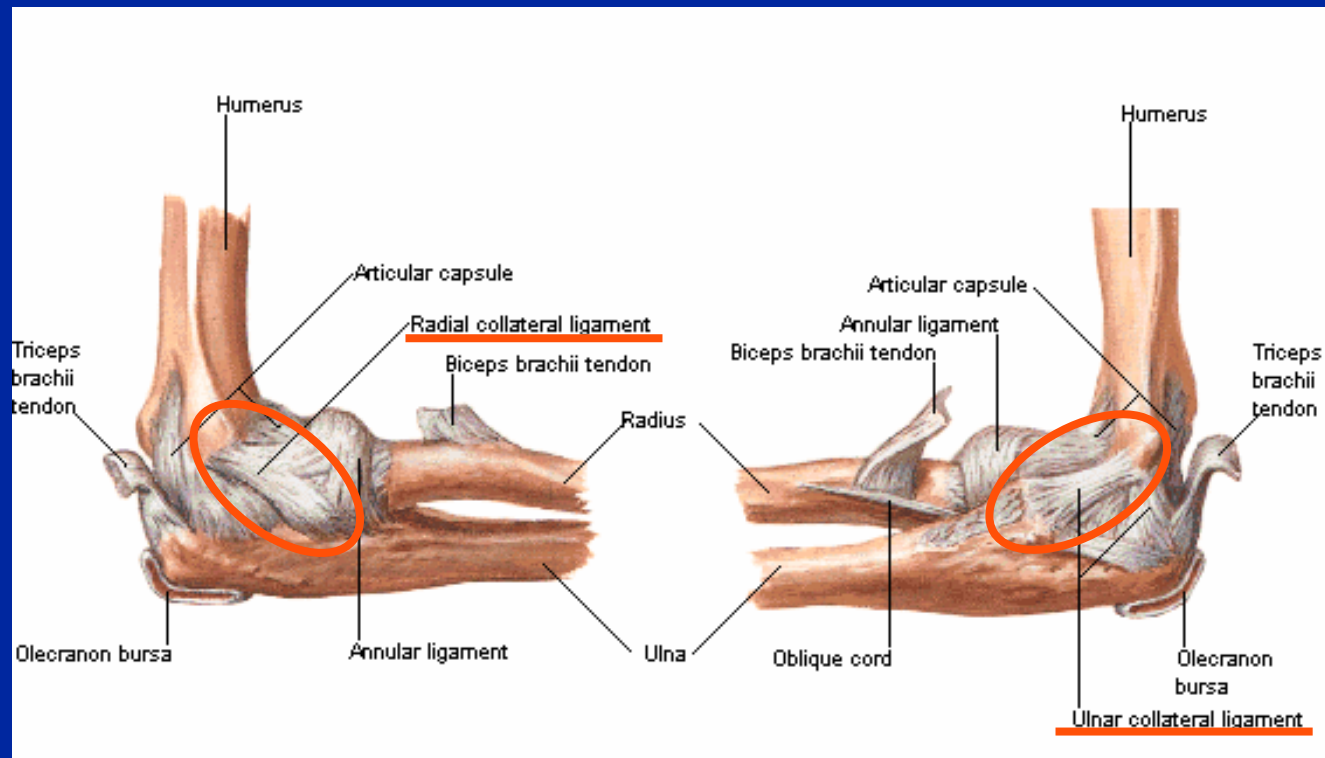


COMPLEX DISLOCATION LIGAMENTS



ELBOW LIGAMENTS

LCL-complex → lateral ulnar collateral ligament (LUCL)



MCL-complex → medial ulnar collateral ligament (MUCL)

LATERAL STABILIZER

LAT. ULNAR COLL. LIGAMENT (LUCL)

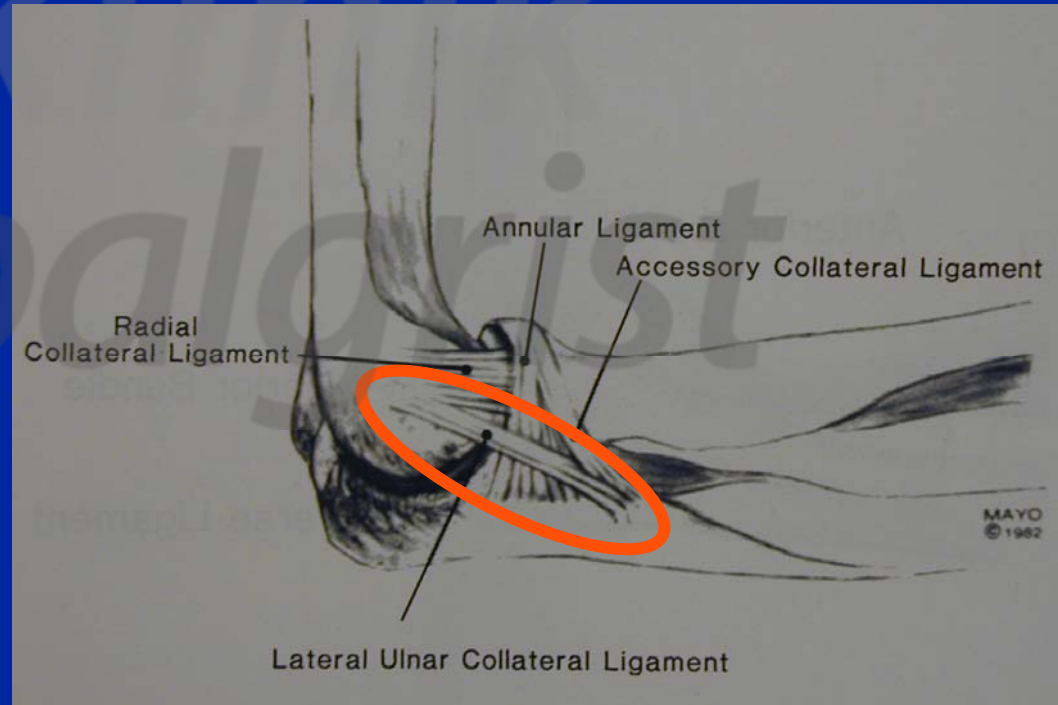
→ = posterolateral rotatory instability

anatomy LCL:

- 3 parts

- LUCL

→ major stabilizer



SIMPLE DISLOCATION LIGAMENT REPAIR

acute ligament repair:
results comparable to
non-surgical

→ no repair



Josefsson PO, JBJS, 69A: 605, 1987

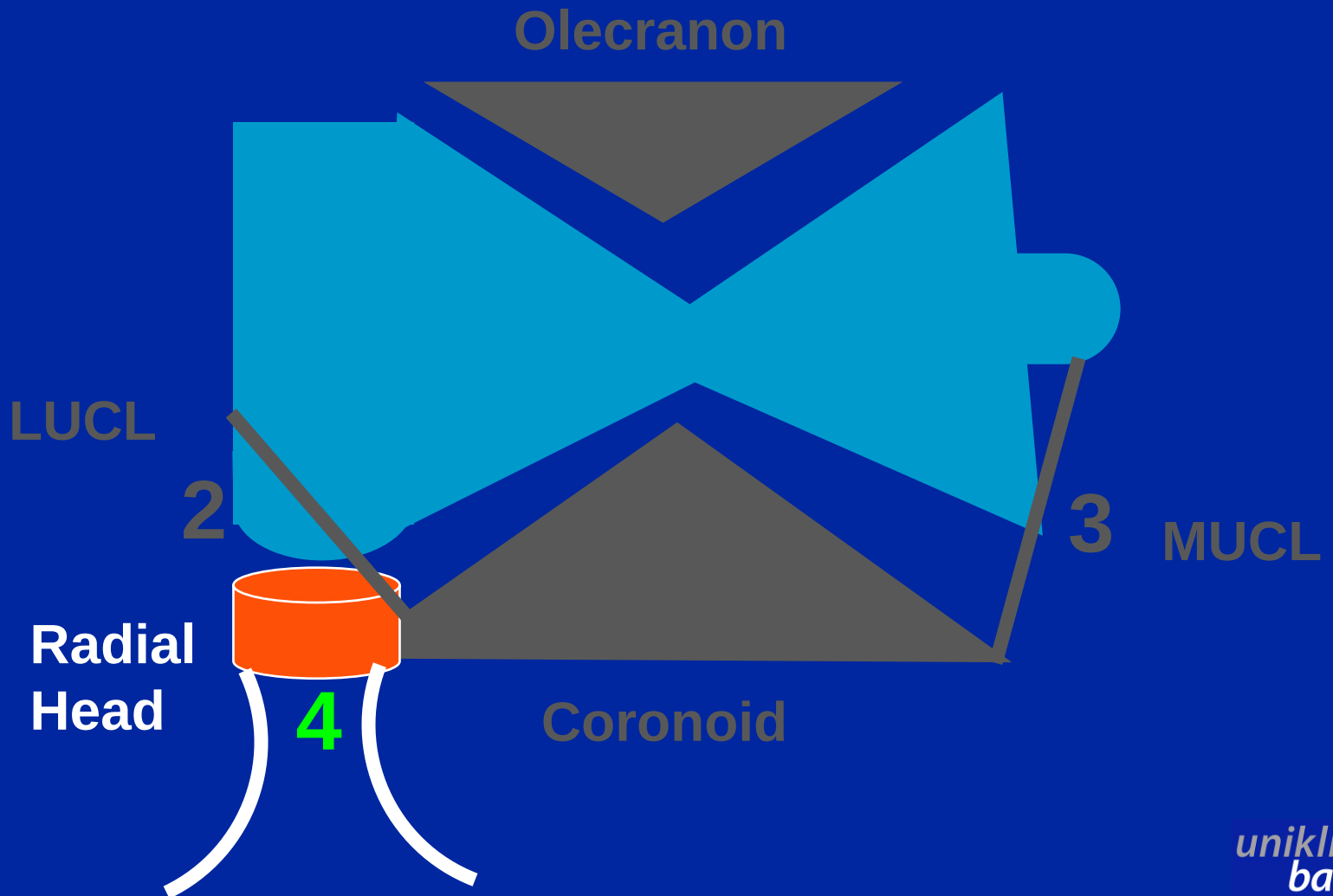
COMPLEX DISLOCATION LIGAMENT REPAIR

→ often not necessary (MUCL),



... but if you are there then repair (LUCL)

COMPLEX DISLOCATION RADIAL HEAD



COMPLEX DISLOCATION RADIAL HEAD FRACTURES

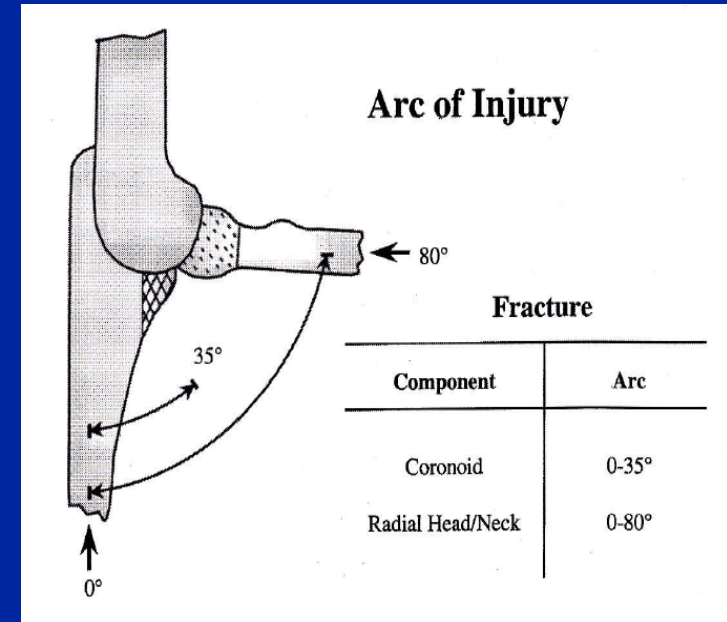
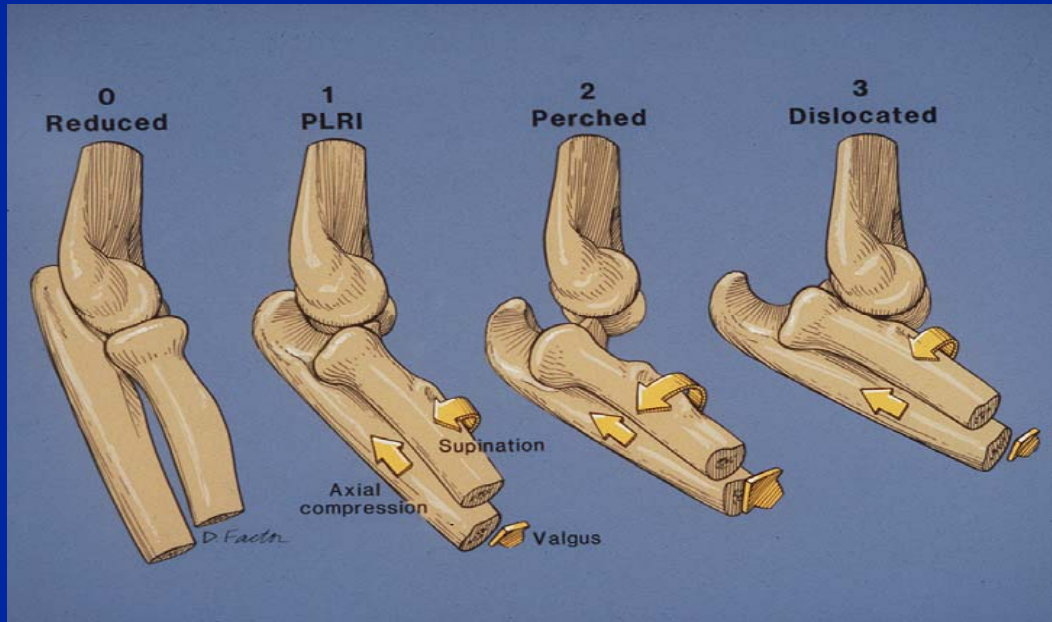
R.H. Fx

10%

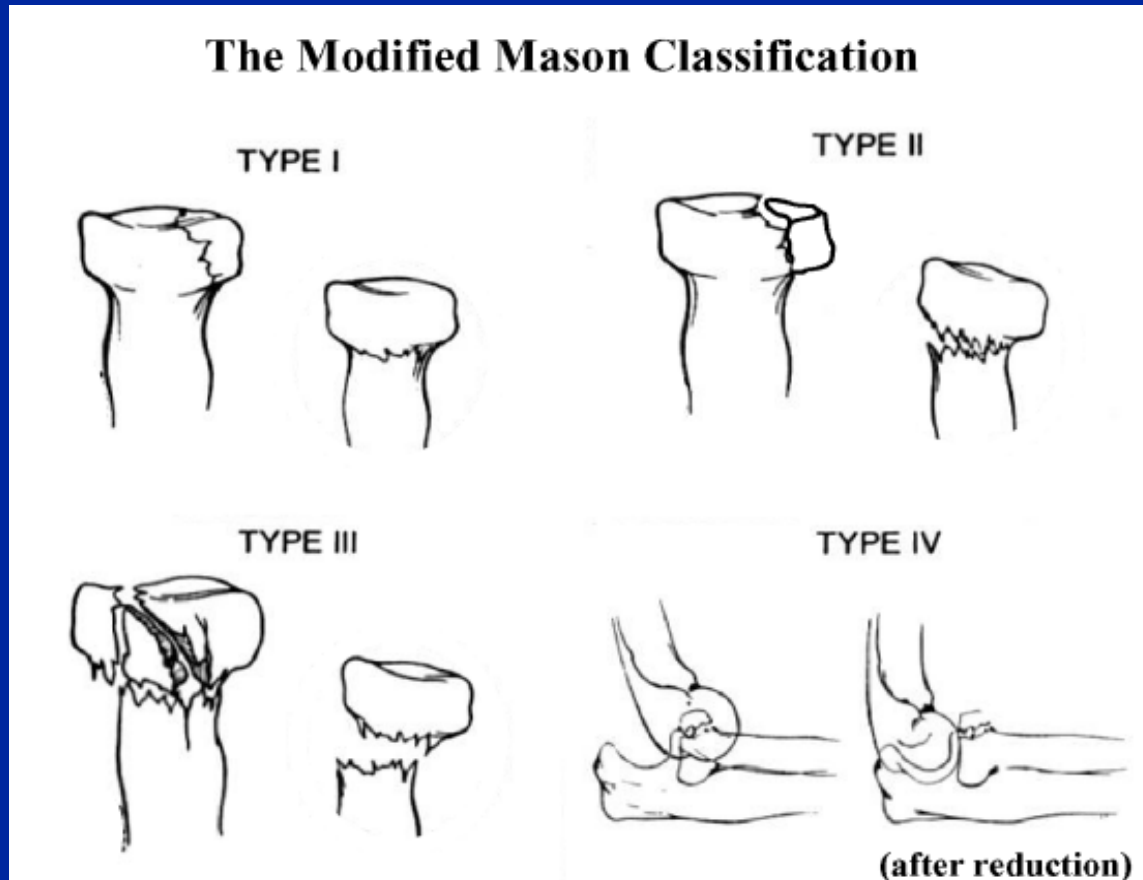
Dislocation



FRACTURE MECHANISM



RADIAL HEAD FRACTURES CLASSIFICATION



Mason ML, Br J Surg 42: 123, 1954

Brodberg MA and Morrey BF, JBJS 68A: 669, 1986

RADIAL HEAD FRACTURES TREATMENT

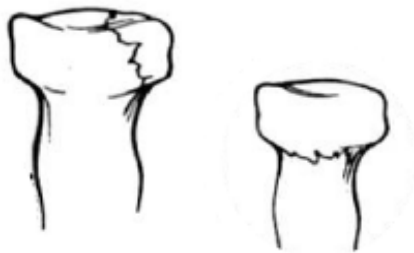
type I	→	conservative
type II	→	ORIF or excision
type III	→	excision or prosthesis

Rockwood and Green, Fractures in Adults: 940ff, 2001

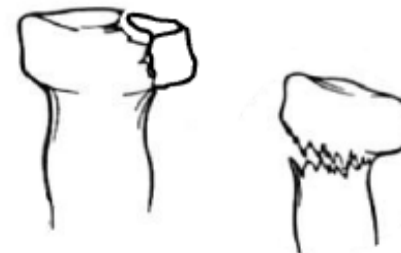
RADIAL HEAD FRACTURES CLASSIFICATION

The Modified Mason Classification

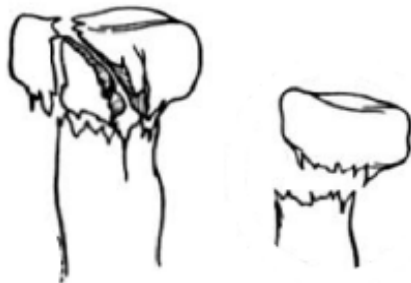
TYPE I



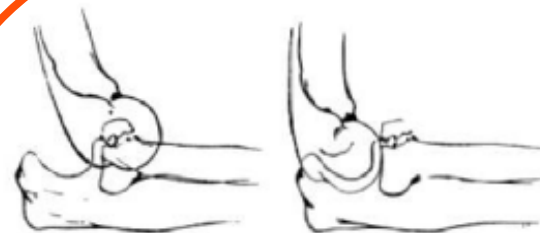
TYPE II



TYPE III



TYPE IV

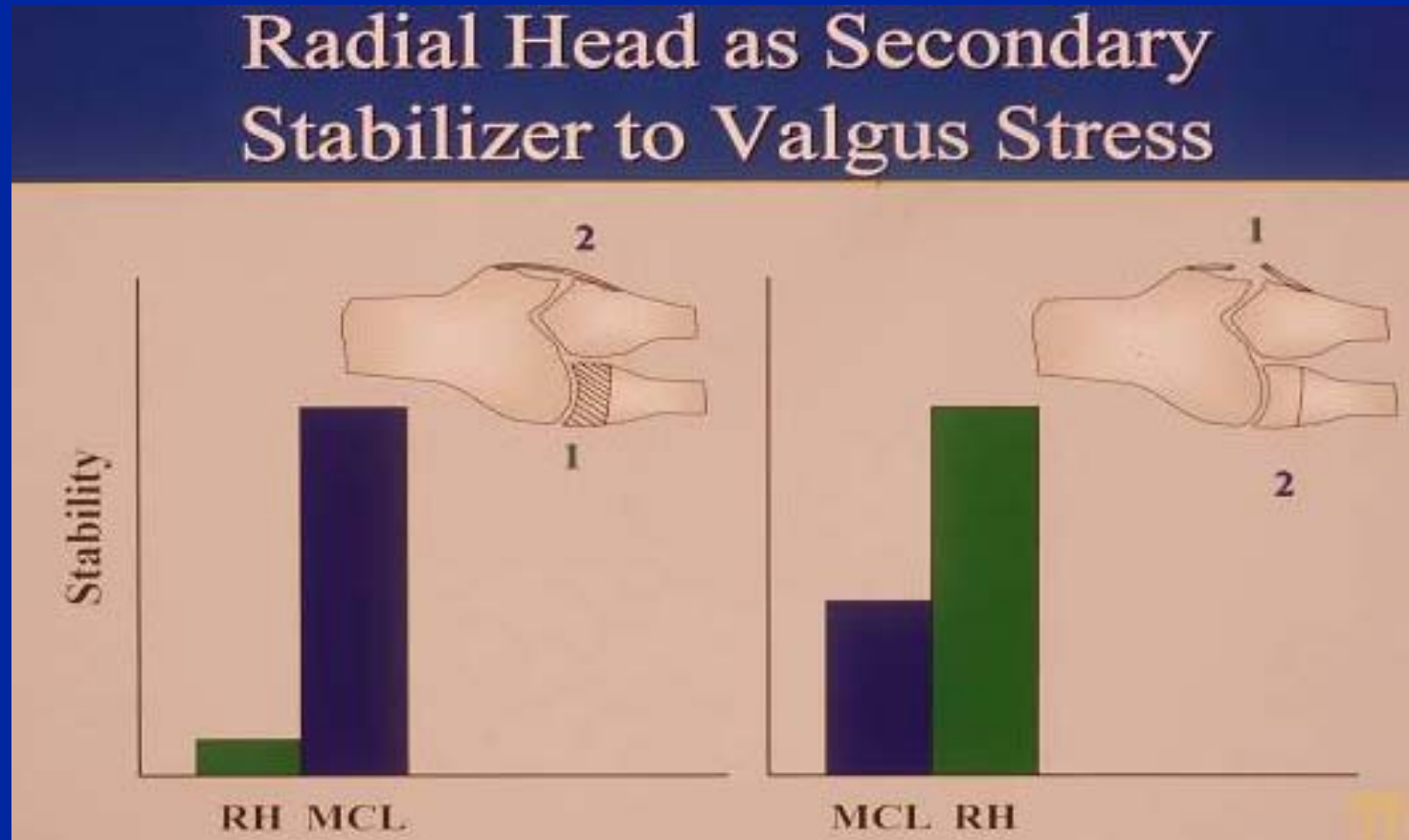


(after reduction)

Fig. 1

RADIAL HEAD SECONDARY STABILIZER

medial collateral ligament (MCL)



ELBOW DISLOCATION

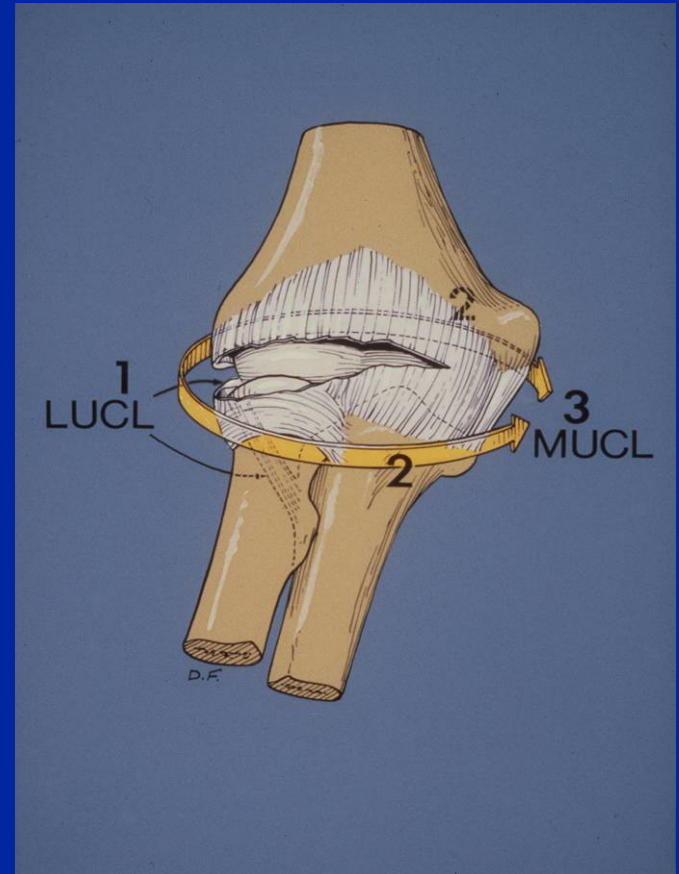
SOFT TISSUE CONSTRAINTS

from lateral to medial:

1. LUCL

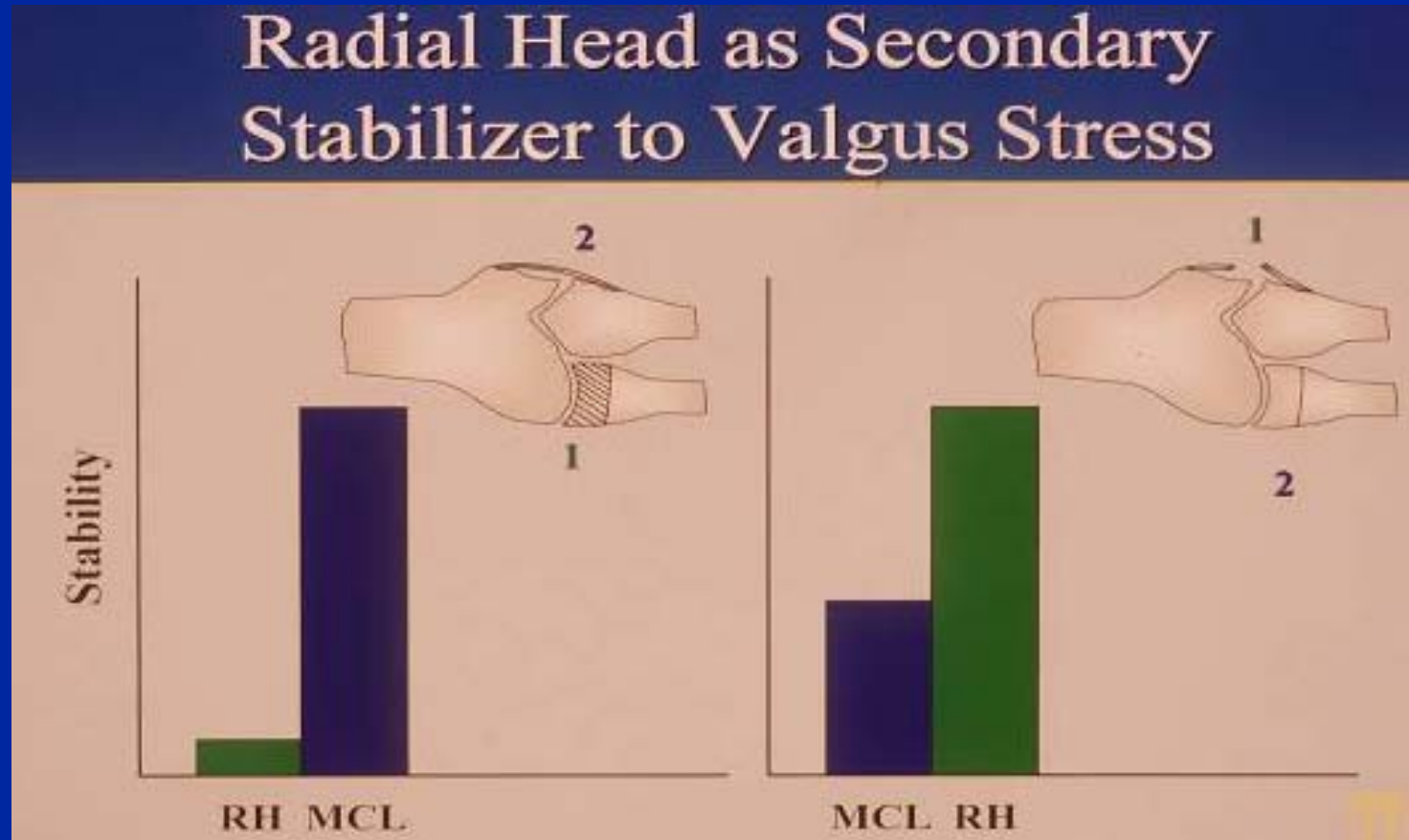
2. ant. + post. capsule

3. MUCL



RADIAL HEAD SECONDARY STABILIZER

medial collateral ligament (MCL)



TYPE IV RADIAL HEAD FRACTURES TREATMENT

- leave
- resection, if $<25\%$ of radial head
- ORIF (screws, plates), screws preferred
- radial head prosthesis (metal, modular)
- (excision $\longrightarrow$ hinged external fixator)

$\longrightarrow$ stable radial head or prosthesis

Ring D, JBJS 84A: 547, 2002

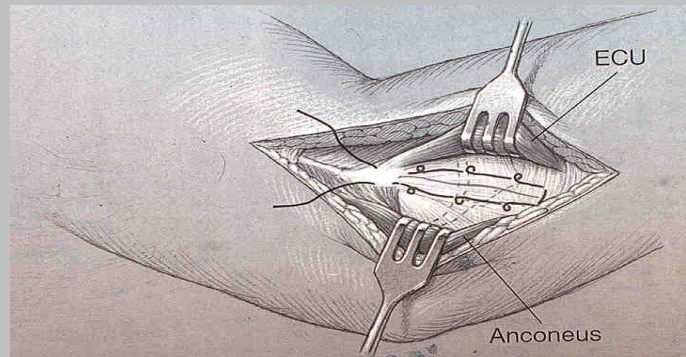
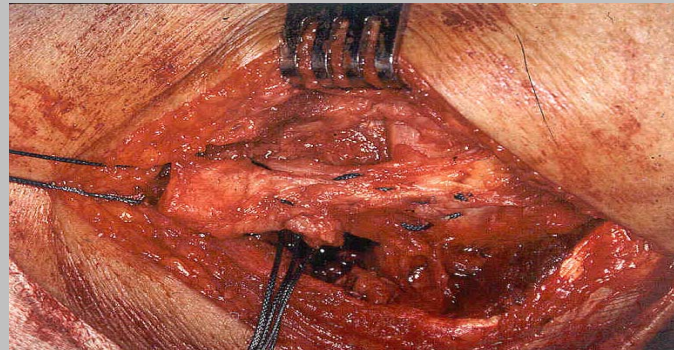
Zeiders GJ, JBJS 90-A: 75, 2008

DiPaola M, Hand Clin 24:39, 2008



COMPLEX DISLOCATION RADIAL HEAD FRACTURES

→ ... and fix LUC



Beingessner DM, JBJS 86A: 1730, 2004

COMPLEX DISLOCATION TERRIBLE TRIAD

elbow **dislocation**

+ **coronoid** fracture

+ **radial head** fracture

Hotchkiss NR. Rockwood and Green's fracture in adults: 929, 1996
Ring D, JBJS 84A: 547, 2002



COMPLEX DISLOCATION TREATMENT

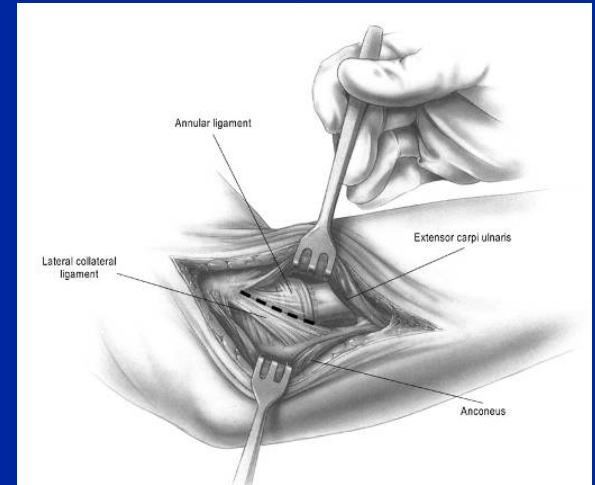
- reduction under anesthesia
- testing of ulno-humeral stability
- CT before or after reduction
- repair of bony and soft tissue structures if necessary
- surgical approaches:
 - lateral (Kocher)
 - posterior (lateral and medial)
 - medial (muscle splitting)
- hinged brace or external fixateur for 6 weeks

COMPLEX DILSOCATION SURGICAL APPROACHES

- lateral (Kocher)

(- posterior (lateral and medial))

(- medial (muscle splitting)**)



** Smith GR, AJSM 24:575, 1996
Jobe FW, JBJS Am 68: 1156, 1986

COMPLEX DISLOCATION POSTOPERATIVE BRACE OR EXT FIX

- immobilization: never longer than 3 weeks !*
- wrist in pronation (protection of LUCL)
- brace extension stop at 30° for 6 weeks



* Melhoff TL, JBJS, 70-A: 244, 1988

COMPLEX DISLOCATION TERRIBLE TRIAD + OLECRANON FX



COMPLEX DISLOCATION TERRIBLE TRIAD + OLECRANON FX



COMPLEX DISLOCATION TERRIBLE TRIAD + OLECRANON FX



COMPLEX DISLOCATION COMMINUTED RADIAL HEAD FX



COMPLEX DISLOCATION COMMINUTED RADIAL HEAD FX



COMPLEX DISLOCATION COMMINUTED RADIAL HEAD FX



COMPLEX DISLOCATION 5 WEEKS OLD



COMPLEX DISLOCATION HINGED EXTERNAL FIXATOR



COMPLEX ELBOW DISLOCATION WITH RADIAL HEAD FRACTURE

- treat the radial head fx like without any dislocation, but never resect it
- at the end you need a stable lateral column
 —→ stable radial head or prosthesis
- if there is not you need a (hinged) external fixator
- if you are there then repair the LUCL
- initial stability comes before everything else
- when healed and stable head resection is well tolerated later

THANK YOU



ELBOW INSTABILITY

- acute (dislocation) : simple
complex
- subacute / recurrent : medial (valgus)
lateral (varus)



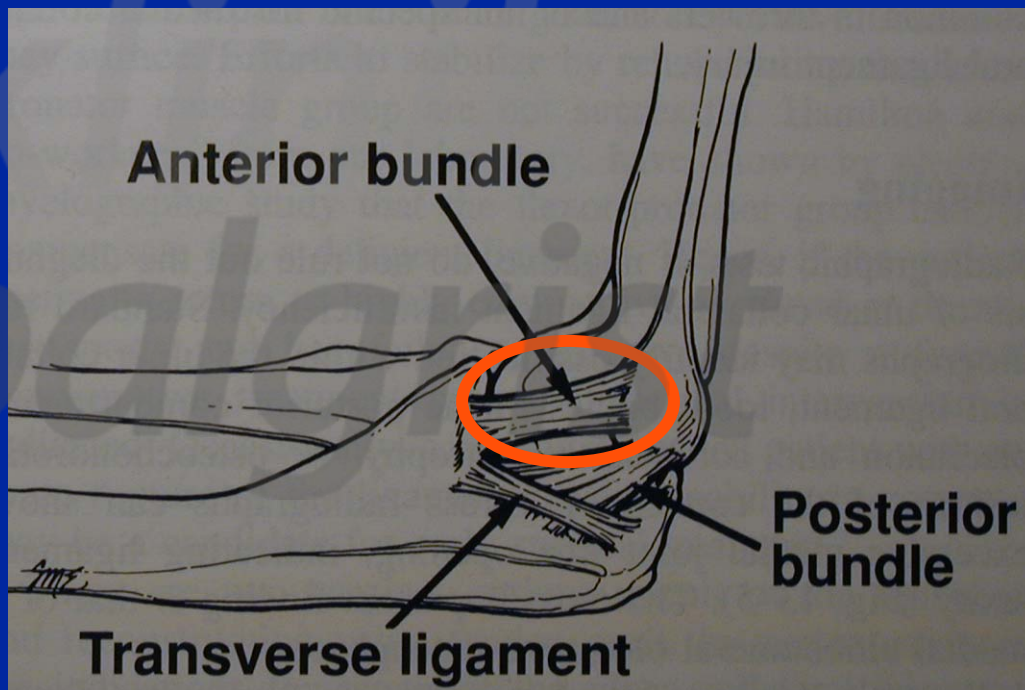
VALGUS INSTABILITY

MEDIAL COLLATERAL LIGAMENT

anatomy MCL:

- 3 parts
- ant. part (MUCL)

→ **major stabilizer**



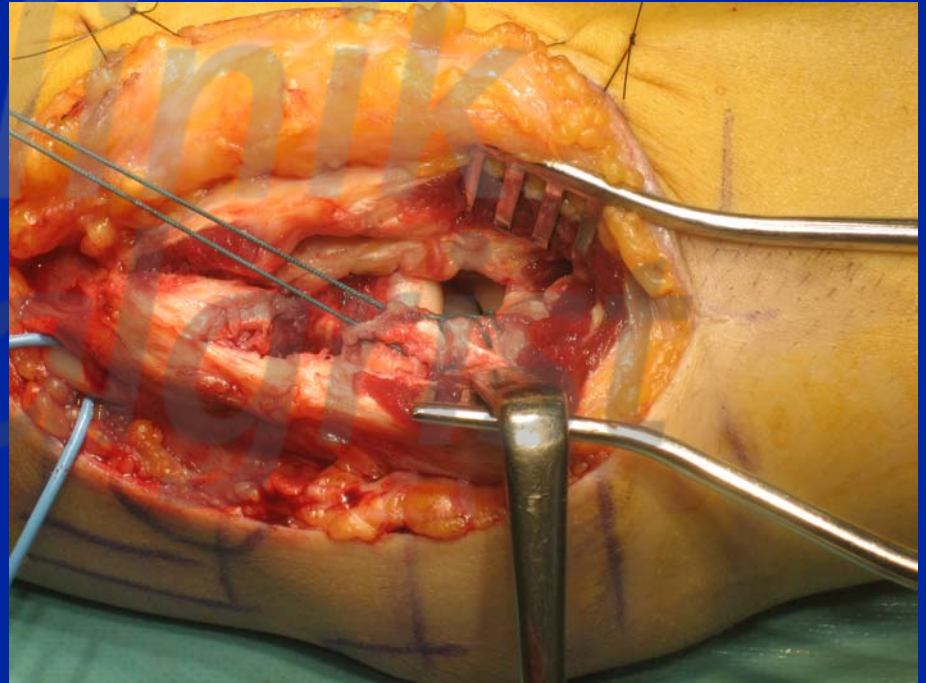
VALGUS INSTABILITY ETIOLOGY

- following dislocation
- repetitive valgus stress
- throwing sports
- iatrogenic



PRIMARY MCL REPAIR

- transosseous repair
- suture anchors
- no graft reconstruction

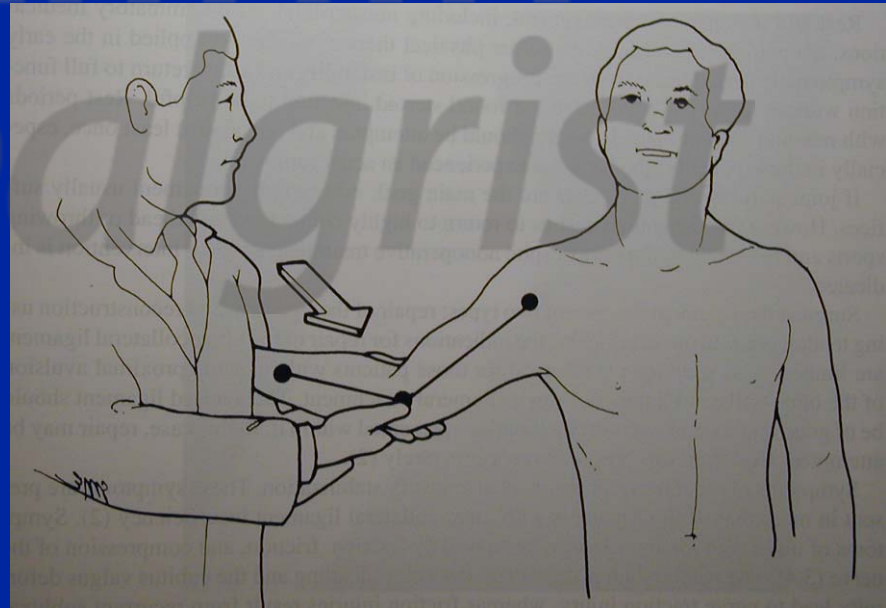


VALGUS INSTABILITY DIAGNOSIS

valgus stress test (supination, $\sim 30^\circ$ flexion)

→ laxity, medial opening

→ diffuse medial pain / tenderness



VALGUS INSTABILITY DIAGNOSIS

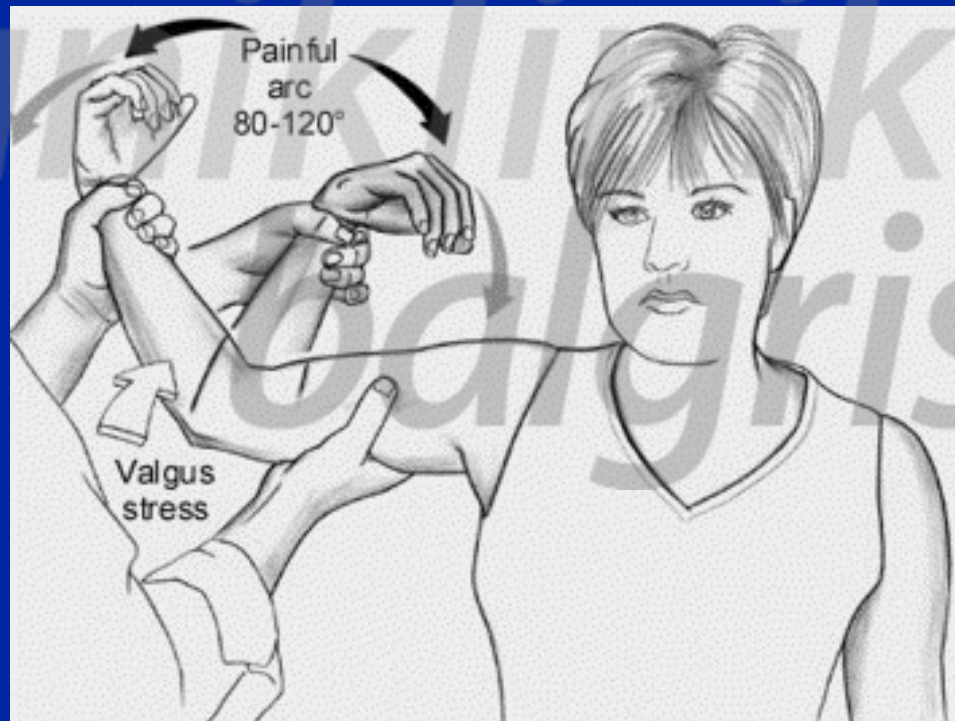
Milking maneuver



Veltri DM, AAOS, 1994

VALGUS INSTABILITY DIAGNOSIS

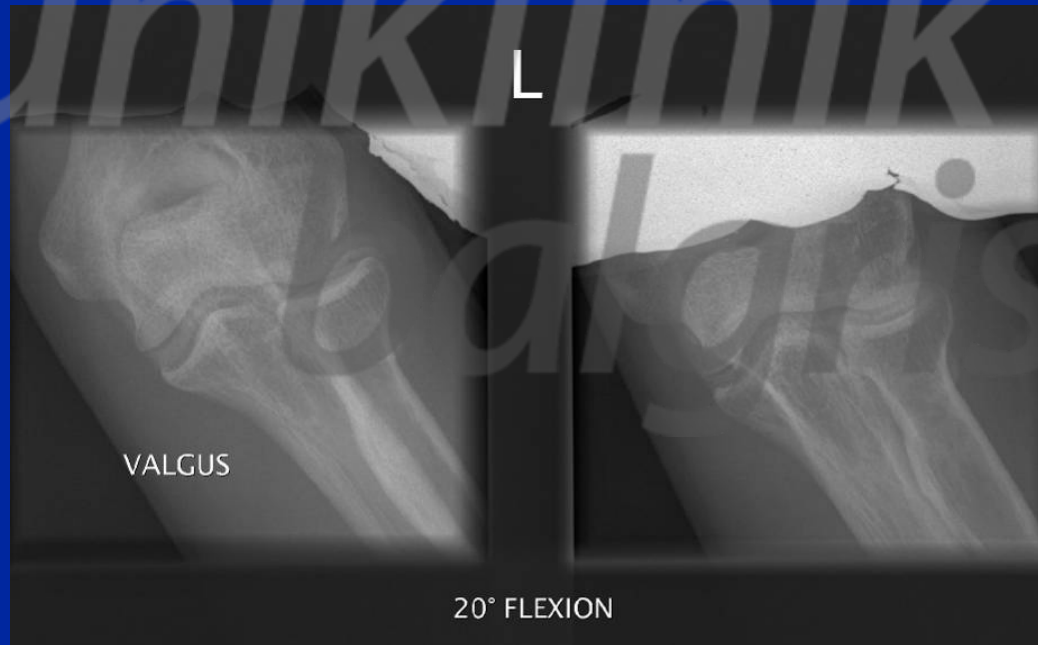
“moving valgus stress test”



O'Driscoll SW, AJSM 33: 231, 2005

VALGUS INSTABILITY X-RAYS

- X-rays: medial ulnohumeral olecranon osteophyte*
- valgus stress X-rays: excessive medial opening (>2mm)**



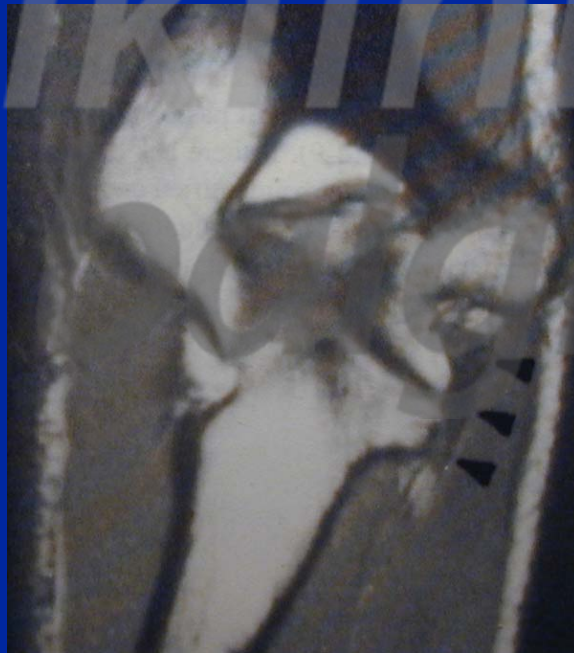
*Andrews JR, AJSM 23: 407, 1995

**Thompson WH, JSES 10: 152, 2001

VALGUS INSTABILITY MRI

useful in complete acute and chronic tears*

→ but caution in partial tears**



*Kaplan LJ, Magn Reson Imaging Clin N Am 21: 221, 2004

**Munshi M, Radiology 231:797, 2004

VALGUS INSTABILITY SURGICAL TREATMENT

MCL repair

versus

MCL reconstruction with tendon graft



VALGUS INSTABILITY SURGICAL TREATMENT

MCL repair

versus

MCL reconstruction with tendon graft
(e.g. palmaris longus)

Jobe FW, JBJS Am 68: 1156, 1986

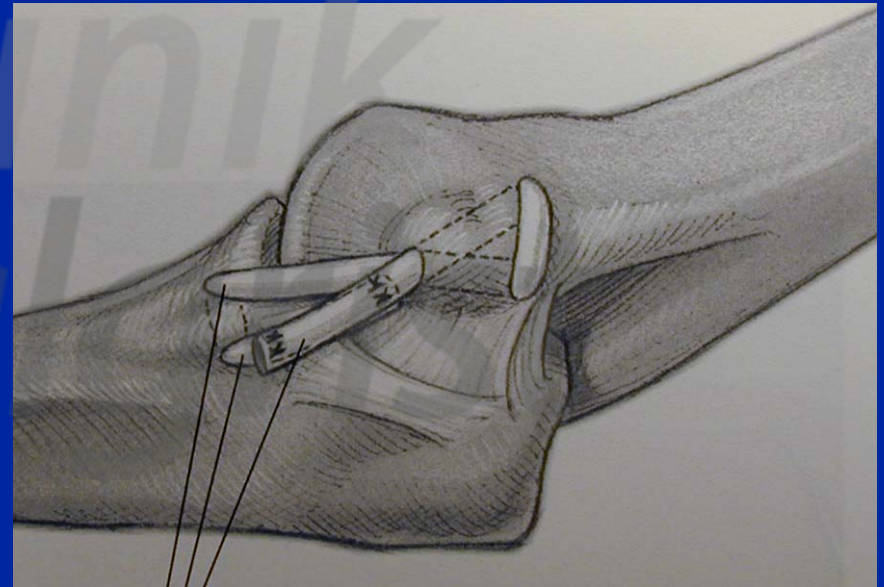
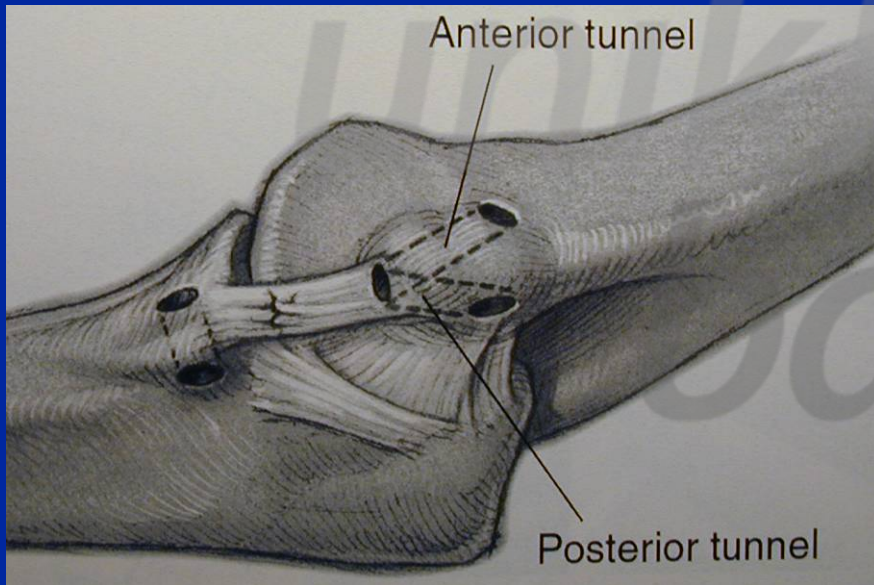
Conway JE, JBJS Am 74: 67, 1992

Azar FM, AJSM 28: 16, 2000



VALGUS INSTABILITY SURGICAL TECHNIQUE

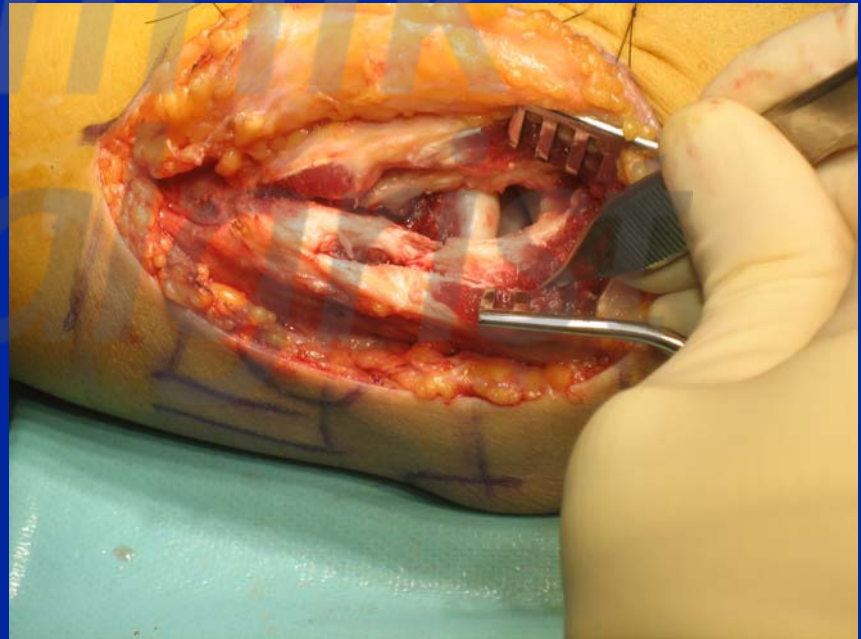
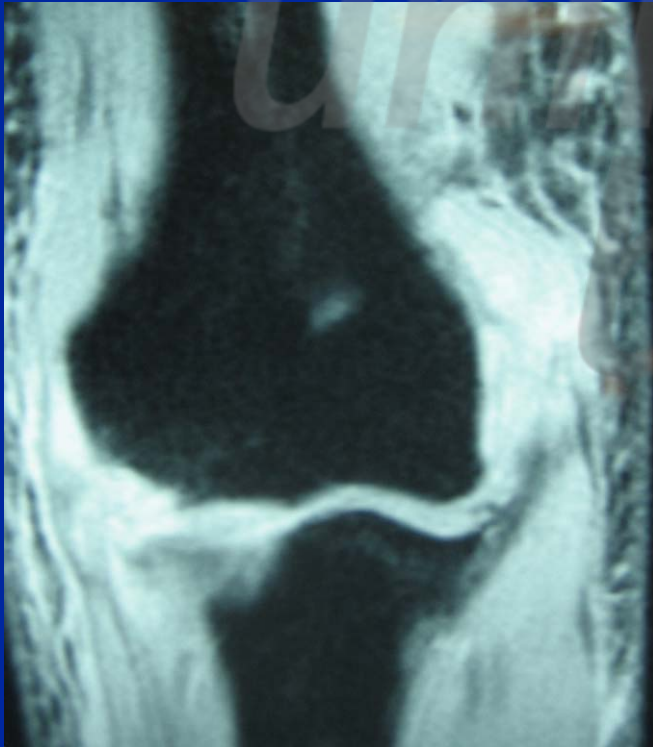
reconstruction with tendon graft trough bone tunnels



Jobe FW, JBJS Am 68: 1156, 1986
Morrey BF, Master Techniques: Elbow, 1994

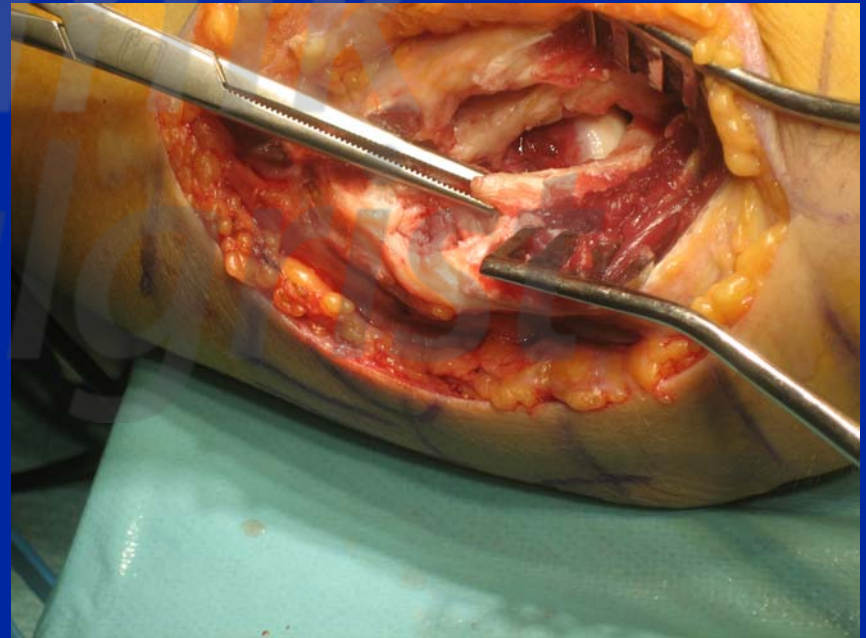
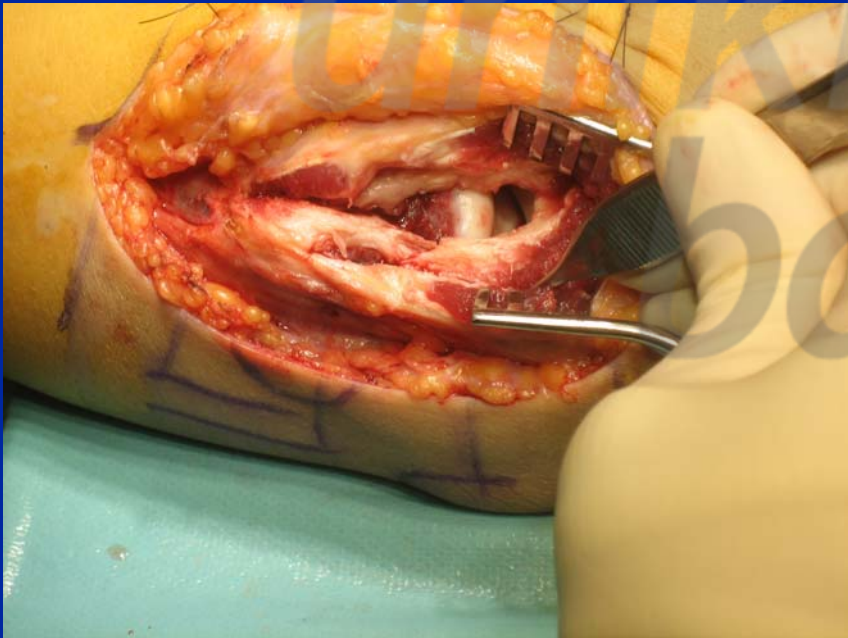
MCL RECONSTRUCTION

- curved incision over the medial epicondyle
- protect antebrachial cutaneous nerve



MCL RECONSTRUCTION

- muscle-splitting approach*
(decrease of ulnar nerve problems <21%**)

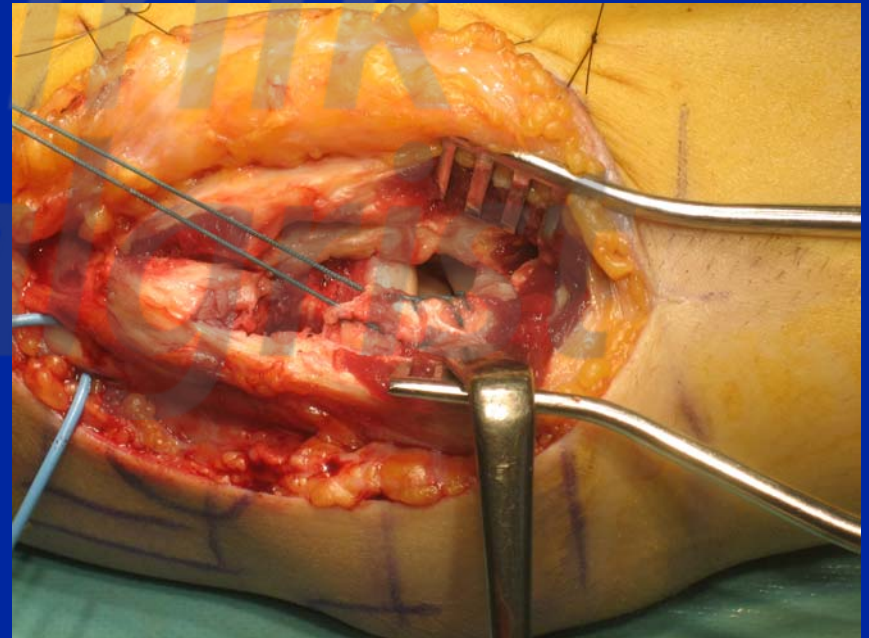
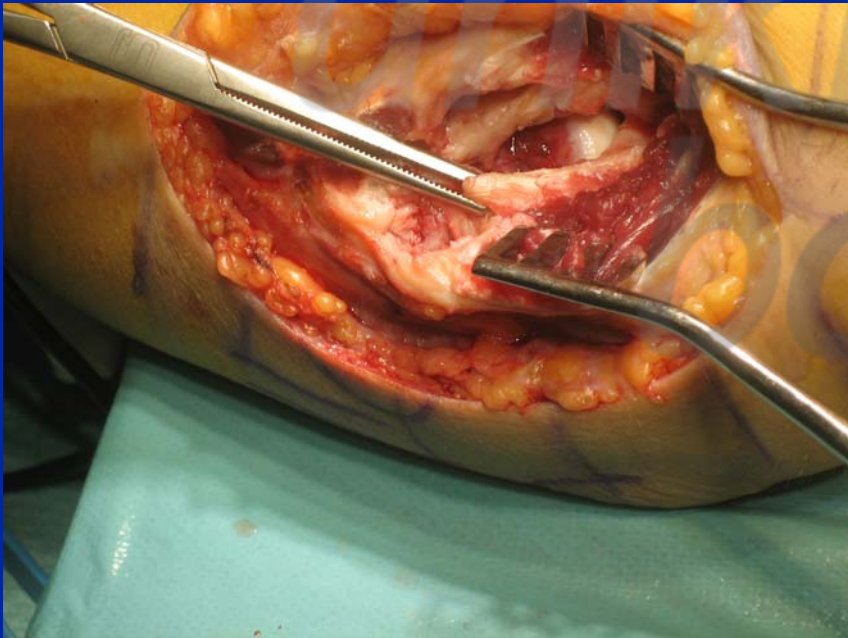


*Smith GR, AJSM 24:575, 1996

**Jobe FW, JBJS Am 68: 1156, 1986

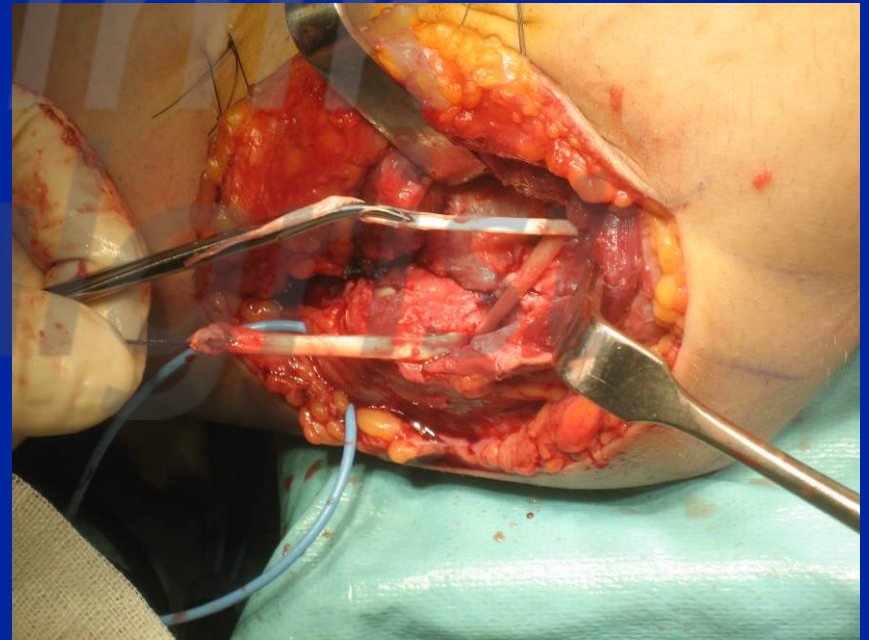
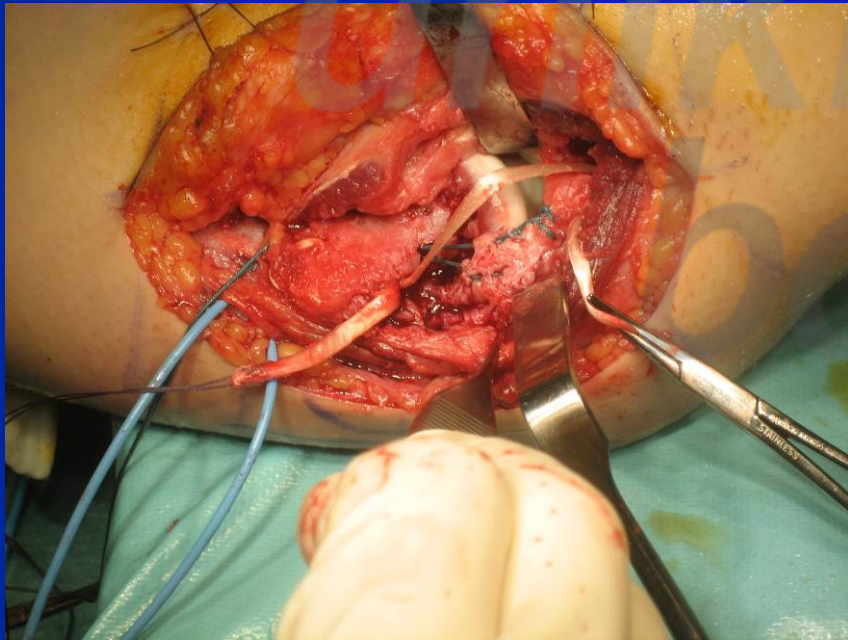
MCL RECONSTRUCTION

- ulnar nerve identified, no transposition
- repair of the MCL



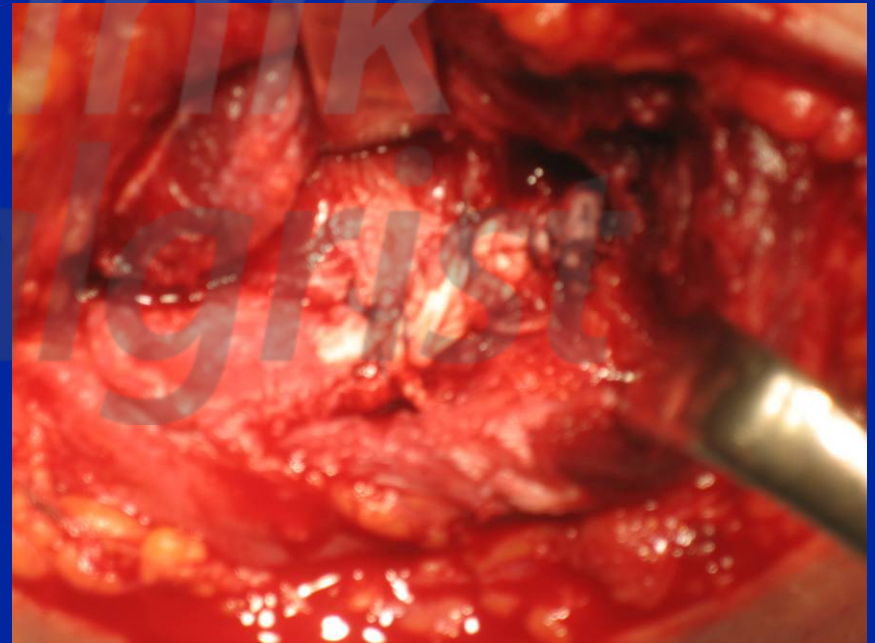
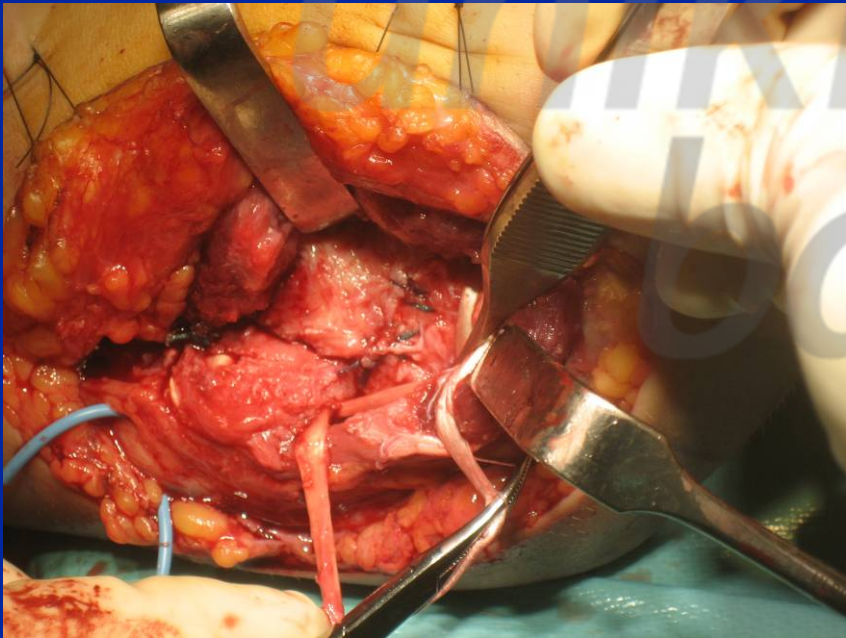
MCL RECONSTRUCTION

- palmaris longus graft trough bone tunnels in ulna and medial epicondyle



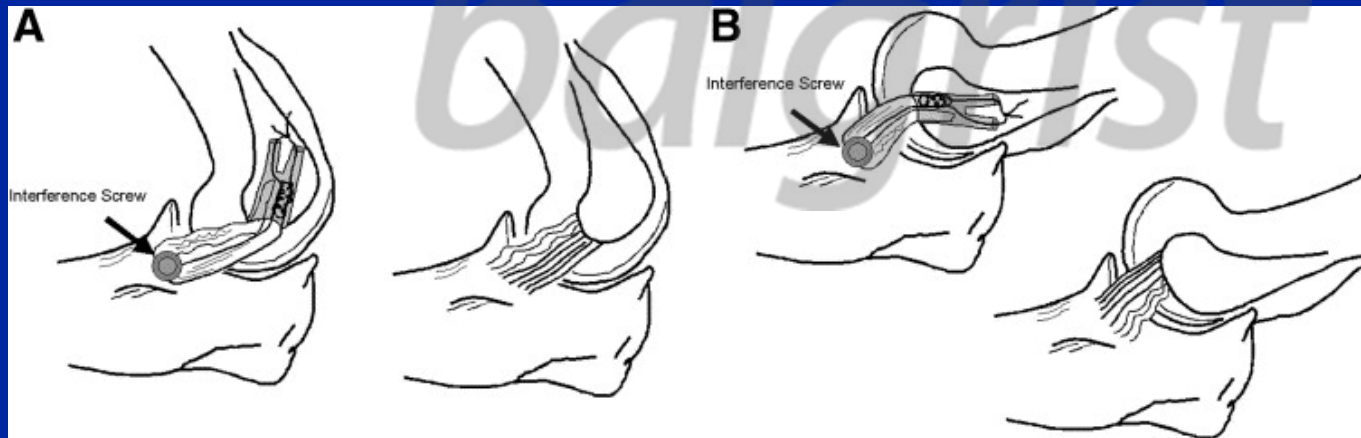
MCL RECONSTRUCTION

- tightening MCL repair
- tightening graft



MCL RECONSTRUCTION OTHER TECHNIQUES

- different bone tunnels
- suture anchors
- inference screws
- hybrid technique



Safran M, Arthroscopy 21: 1381, 2005

POSTOPERATIVE REHABILITATION

- hinged splint 6 w
- in plane flex strength 6 w
- no valgus or varus stress 12 w
- progressive activity 6 w - 9 m
- full recovery 9 m - 12 m



MCL RECONSTRUCTION RESULTS OF ATHLETES

79% - 97% return to their sport

~80% to the same level

Safran M, Arthroscopy 21: 1381, 2005



VARUS INSTABILITY

LAT. ULNAR COLL. LIGAMENT (LUCL)

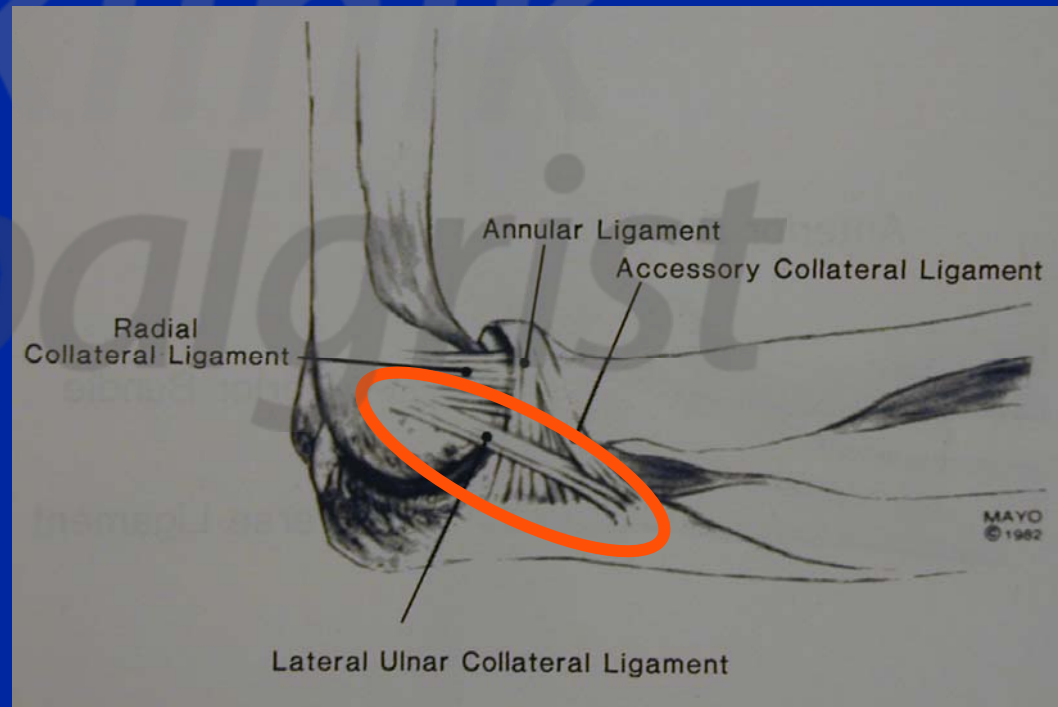
→ = posterolateral rotatory instability

anatomy LCL:

- 3 parts

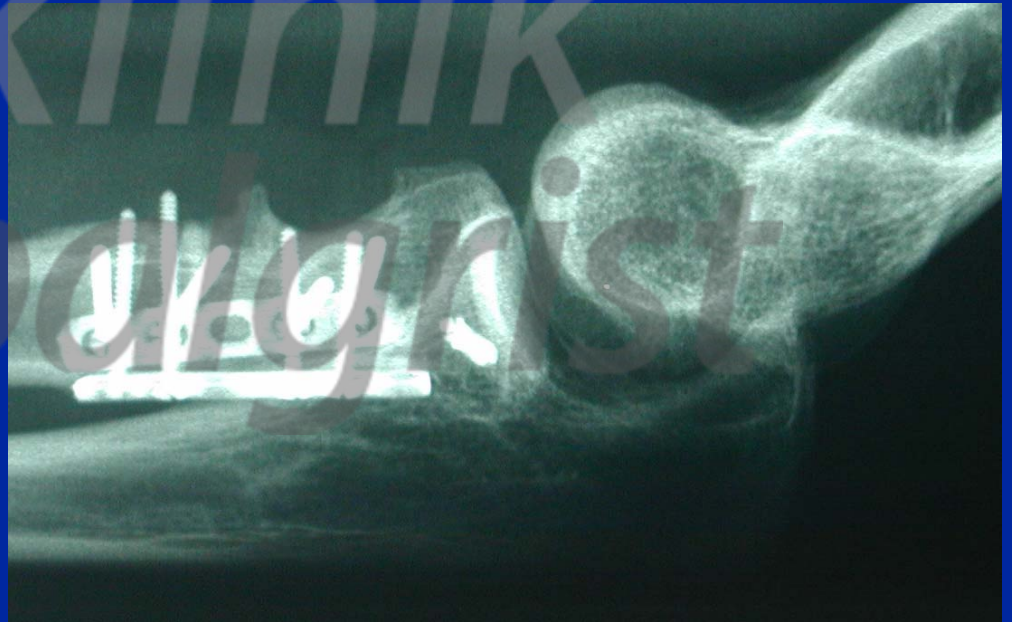
- LUCL

→ major stabilizer



POST.LAT. ROTATORY INSTABILITY ETIOLOGY

- dislocation
- varus stress
- iatrogenic



POST.LAT. ROTATORY INSTABILITY DIAGNOSIS

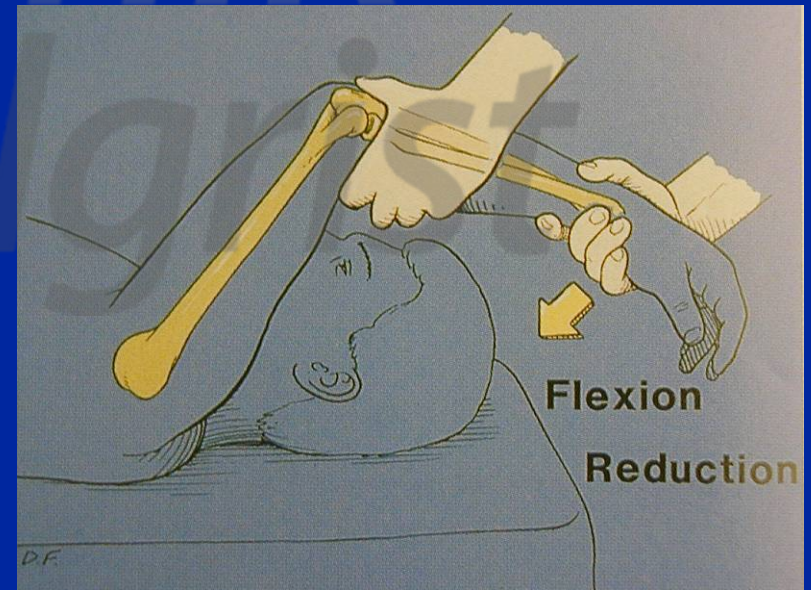
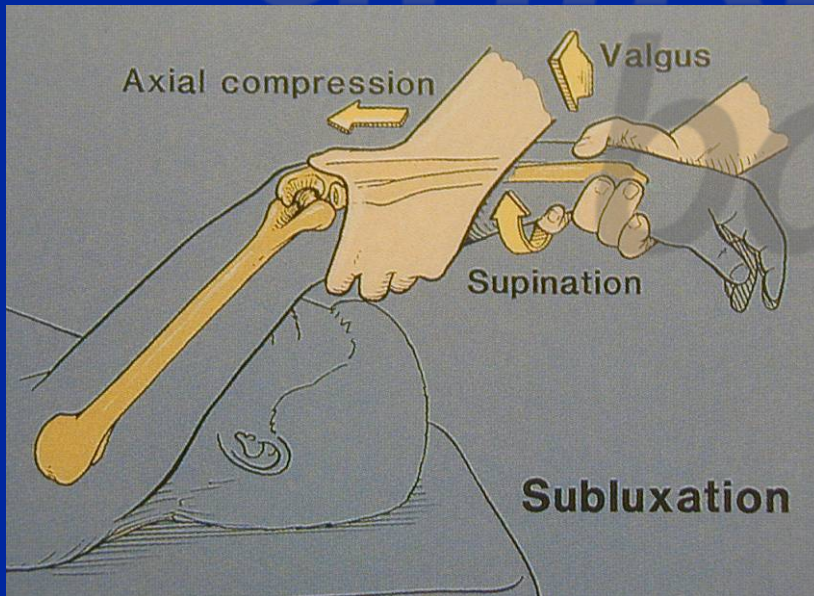
pivot-shift test:



“clunk”



lateral pain



POST.LAT. ROTATORY INSTABILITY DIAGNOSIS

stress x-rays:



pivot shift



varus stress



LAT. ULNAR COLL. LIGAMENT (LUCL) MRI

- accurate in detecting a ligament pathology*
- 50% signal intensity in asymptomatic**

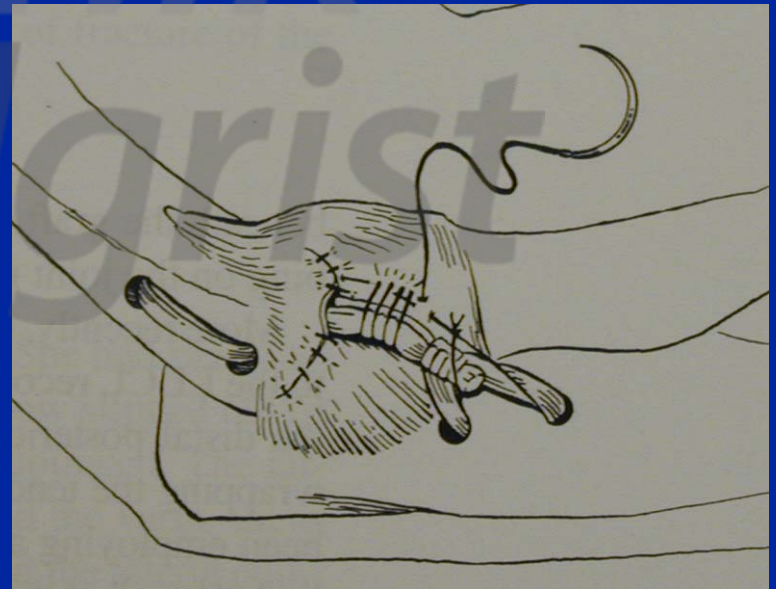
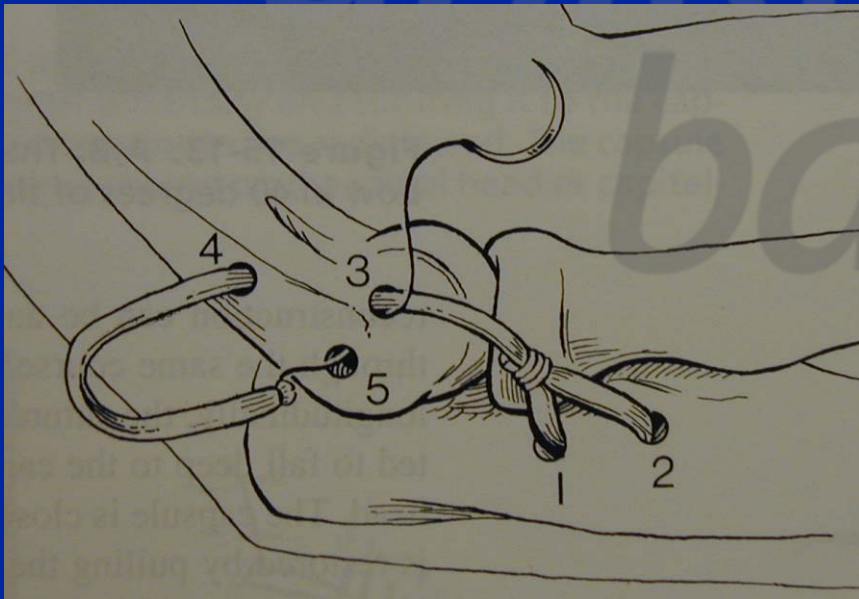


*Potter HG, Radiology 204: 185, 1997

**Terada N, JSES 13: 214, 2004

POST.LAT. ROTATORY INSTABILITY TREATMENT

- acute: transosseous repair
- reconstruction with tendon graft
→ (e.g. palmaris longus)



Morrey BF, Master Techniques: Elbow, 1994

POST.LAT. ROTATORY INSTABILITY REHABILITATION

- hinged splint: 30° stop 3 - 4 w
full ext 6 - 8 w
- ADL 3 m
- full recovery 6 - 12 m



POST.LAT. ROTATORY INSTABILITY RECONSTRUCTION

- stability restored 90%
- excellent 60%
- complaints assoc. with previous surgery

Morrey BF, Master Techniques: Elbow, 1994



THANK YOU



SIMPLE DISLOCATION TREATMENT LOGIC



immobilization: never longer than 3 w !*

- if stable: 3-5 d
- if unstable: 10-14 d
 - define safe arc
 - brace (ext. stop, 30°)

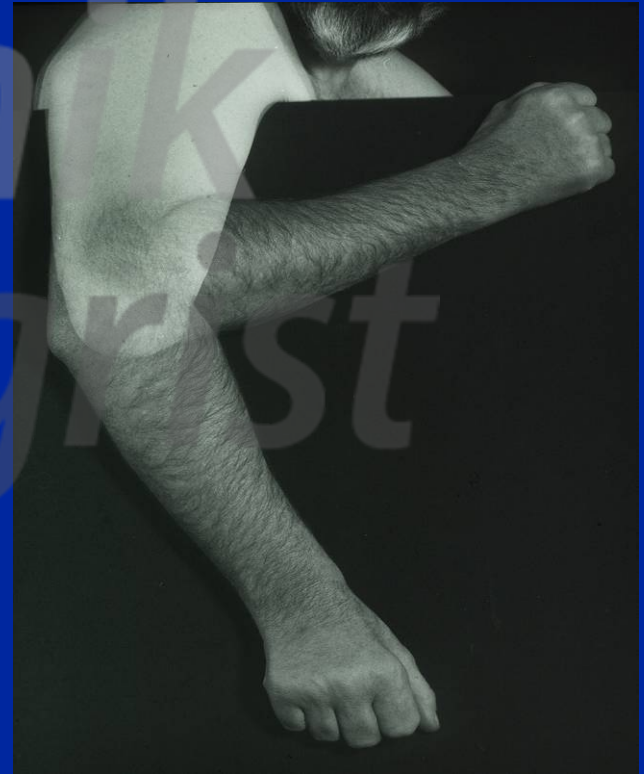


*** Melhoff TL, JBJS, 70-A: 244, 1988**

SIMPLE DISLOCATION TREATMENT LOGIC

→ not all do well

	%
- motion loss $>30^{\circ}$	15
- pain	15
- recurrence	1-2



Morrey BF, The Elbow and Its Disorders, 2000